

E-FILED on December 26, 2006

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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☒ USA Capital First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

**AMENDED NOTICE OF HEARING  
 ON USA CAPITAL FIRST TRUST  
 DEED FUND, LLC'S OBJECTION  
 TO CLAIM NOS. 83, 84, AND 85  
 FILED BY THE PENSION BENEFIT  
 GUARANTY CORPORATION**

Date: January 31, 2007  
 Time: 9:30 a.m.

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NOTICE IS HEREBY GIVEN that USA Capital First Trust Deed Fund, LLC ("FTDF"), by and through its counsel, has filed an Objection To Claim Nos. 83, 84, and 85 Filed By The Pension Benefit Guaranty Corporation (the "Objection"). FTDF requests an order of this Court disallowing Claim No. 83, Claim No. 84, and Claim No. 85, all filed by the PBGC, because these Claims are not enforceable against FTDF under applicable law.

Any Opposition must be filed pursuant to Local Rule 3007(b).

Local Rule 3007(b) Responses to objection to claims. If an objection to a claim is opposed, a written response must be filed and served on the objecting party at least 5 business days before the scheduled hearing. A response is deemed sufficient if it states that written documentation in support of the proof of claim has already been provided to the objecting party and that the documentation will be provided at any evidentiary hearing or trial on the matter.

If you object to the relief requested, you *must* file a WRITTEN response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If a written response is not timely filed and served, the court may grant the objection without calling the matter and without receiving arguments or evidence. If a response is timely filed and served, the court may treat the initial hearing as a status and scheduling hearing.

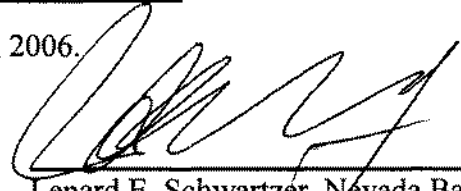
A copy of the Objection may be obtained by accessing BMC Group, Inc.'s website at [www.bmcgroup.com/usacmc](http://www.bmcgroup.com/usacmc), by accessing PACER through the United States Bankruptcy Court website for Nevada at [www.nvb.uscourts.gov](http://www.nvb.uscourts.gov), by contacting BMC Group at telephone: (888) 909-0100, or by contacting the office of the Debtor's counsel, Schwartz & McPherson Law Firm, telephone: (702) 228-7590 or fax: (702) 892-0122

NOTICE IS FURTHER GIVEN that the hearing on the Objection may be continued without further notice.

NOTICE IS FURTHER GIVEN that the hearing on the Objection will be held before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South,

1 3<sup>rd</sup> Floor, Las Vegas, Nevada on January 31, 2007 at 9:30 a.m.

2 Respectfully submitted this 26<sup>th</sup> day of December, 2006.



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